



# Simplify the Process, not the Investment!

## THE PROCESS

- Complete a Riskalyze questionnaire.
- Provide the Riskalyze number & tax classification: qualified or non-qualified.
- Compare the IA Strats Riskalyze GPA to the clients current investment.

## THE INVESTMENT

EXPECTED RETURN

**Pure Preservation Risk Number 16**

**Capital Preservation Risk Number 25**

**Conservative Growth Risk Number 35**

**Moderate Growth Risk Number 45**

**Growth Risk Number 55**

**Aggressive Growth Risk Number 65**

RISK (STANDARD DEVIATION OF RETURN)

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